

**Note: A separate form must be completed for each person age eighteen or older.**

**AUTHORIZATION TO RELEASE  
CONFIDENTIAL HEALTH AND CLAIM INFORMATION**

\_\_\_\_\_ has requested health and/or claims information concerning claims submitted and paid for the covered person(s) shown below. Because laws exist to protect the privacy of confidential health and claims information, we need valid authorization from you, the Covered Person, to disclose this information to the requesting party. Please sign the following form and return the completed form to Allegiance Benefit Plan Management, Inc., P.O. Box 3018, Missoula, MT 59806.

Name of Employer Plan: \_\_\_\_\_

Group Number: \_\_\_\_\_

Name of Covered Person: \_\_\_\_\_

Covered Person's Identification No.: \_\_\_\_\_

Name of Dependent(s)/Birth Date \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As the Covered Person under the above-named group health plan, I hereby authorize Allegiance Benefit Plan Management, Inc., to release the following confidential health and claims related information:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

This information may be disclosed to: \_\_\_\_\_, at the following address, \_\_\_\_\_, whose relationship to the Covered Person is: \_\_\_\_\_, for the following purpose(s):

**INITIAL**

- \_\_\_\_\_ To determine eligibility for benefits, enrollment in a group health plan, or for underwriting determinations;
- \_\_\_\_\_ For payment of provider claims;
- \_\_\_\_\_ Other: \_\_\_\_\_

I agree to indemnify and hold Allegiance Benefit Plan Management, Inc. harmless for confidential health and/or claims information released to the named person(s) based upon this authorization.

This authorization will remain valid until the Covered Person is no longer covered under the above-named group health plan, until the following date: \_\_\_\_\_, or the following event \_\_\_\_\_, whichever occurs earlier.

I understand I may revoke this authorization at any time, upon written notice to Allegiance Benefit Plan Management, Inc., P.O. Box 3018, Missoula, MT 59806 ("Allegiance") unless either: 1) Allegiance has already disclosed my confidential information in reliance upon this authorization; or 2) this authorization was a condition of my enrollment in the group health plan.

I understand that Allegiance may not condition treatment, payment of claims, enrollment in a group health plan or eligibility for benefits upon this authorization, UNLESS this authorization is expressly for the purposes of determining eligibility for benefits, enrollment, or for underwriting or risk rating determinations.

I understand that any confidential health and/or claims information disclosed to the requesting party in accordance with this Authorization may be re-disclosed by the requesting party and at that point, would no longer be protected by this Authorization.

\_\_\_\_\_  
Signature of Covered Person

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date